

AFDC-Related Fiscal Group Unit

Preface:

In general, this unit does the following:

It forms **AFDC-related** (AFDC-Related Unit) **fiscal groups**. A fiscal group is made up of all the **household** (MA Extensions Unit) members described in either 1. or 2. below:

1. All household members who are nonfinancially eligible for MA in relation to a given **primary person** (Initial Unit), including AFDC **recipients** (Individual Unit) and MA recipients, and
2. All ineligible household members [except **SSI recipients** (Individual Unit)] who are legally responsible for the person(s) listed in 1. above.

You may form more than one AFDC-related fiscal group, and each household member can be in more than one fiscal group, so remember to look at all household members each time you form a fiscal group.

When an MA request is for only one household member and that person is a minor stepchild, minor NLRR child, or child of a minor parent in the household, only form and test one fiscal group -- the one containing that child, his/her full siblings, and his/her LRRs.

Once you've formed a fiscal group(s), test the group members together financially against the income and asset limits, and count each member's presence when you determine the income and asset limits.

Instructions

In this unit, test each AFDC-related nonfinancially eligible household member ("Y" is circled in the "AFDC-Related" section of the worksheet.)

Some questions ask about all household members; some ask about individuals.

Use the "Fiscal Group(s)" section of the MA Nonfinancial Worksheet. Use a separate column on the worksheet for each fiscal group you form.

01. Is there only one AFDC-related nonfinancially eligible household member?

If yes, start an AFDC-related fiscal group with this nonfinancially eligible person.

Do the following:

- a. Circle "AFDC" in the next available column of the "Fiscal Group(s)" section of the worksheet.
- b. Write this person's name in the "Eligible Fiscal Group Members" section of the same column.
- c. Go to 07.

If no, go to 02.

02. Is there an AFDC-related nonfinancially eligible household member you haven't yet placed in a fiscal group who is one of the following:

1A

- a. Minor/dependent 18 year old stepchild,
- b. Minor/dependent 18 year old NLRR child, or
- c. Child of a minor parent (where the minor parent is also in the household)?

2/2
3/6

2/9
3/8

If yes, pick one of these minors or dependent 18 year olds and go to 03.

If no, all nonfinancially eligible AFDC-related household members who aren't yet in a fiscal group are in one AFDC-related fiscal group.

Do the following:

- a. Circle "AFDC" in the next available column of the "Fiscal Group(s)" section of the worksheet.
- b. Write the names of these household members in the "Eligible Fiscal Group Members" section of the same column.
- c. Go to 07.

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03. Does the primary person want this minor's (or dependent 18 year old's) eligibility processed separately from that of any other nonfinancially eligible household member? 1A

If yes, go to 04.

If no, go to 06.

04. Start a separate AFDC-related fiscal group with this minor/dependent 18

2/2

year old.

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Do the following:

- a. Circle "AFDC" in the next available column of the "Fiscal Group(s)" section of the worksheet.
- b. Write this person's name in the "Eligible Fiscal Group Members" section of the same column.
- c. Go to 05.

05. Does this minor/dependent 18 year old have any full sibling(s) in the household who are nonfinancially eligible?

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If yes, all full siblings of this minor/dependent 18 year old are in the same fiscal group as this minor/dependent 18 year old.

Do the following:

- a. In the same column and "Eligible Fiscal Group Members" section where you wrote this person's name, write the names of all his/her full siblings.
- b. Go to 07.

If no, go to 07.

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06. Are there any more of the following nonfinancially eligible household members who you haven't yet tested in question 03? 1A
- a. Minor/dependent 18 year old stepchild, 2/2
3/6
- b. Minor/dependent 18 year old NLRR child, or 2/9
3/8
- c. Child of a minor parent (where the minor parent is also in the household?)
- If yes, pick one of these remaining household members and go back to 03.
- If no, all nonfinancially eligible AFDC-related household members who aren't yet in a fiscal group are in one AFDC-related fiscal group.
- Do the following:
- a. Circle "AFDC" in the next available column of the "Fiscal Group(s)" section of the worksheet.
- b. Write the names of the nonfinancially eligible AFDC-related household members who aren't yet in a fiscal group in the "Eligible Fiscal Group Members" section of the same column.
- c. Go to 07.
07. Is there any household member who's not yet in this fiscal group, but who is legally res- 2/9
- possible (an LRR) for any nonfinancially eligible member of this fiscal group?
- If yes, pick one of these LRR's and go to 08.
- If no, the fiscal group is complete. Go to 10.

08. Is this person an SSI recipient?

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If yes, this person is not in any fiscal group. Ignore his/her income and assets, except for any voluntary contributions. Go to 09.

If no, this person is in this fiscal group.

Do the following:

a. In the same "Fiscal Group(s)" column where you wrote the names of the nonfinancially eligible members of this fiscal group, now write this person's name in the "Other Fiscal Group Members" section.

b. Go to 09.

09. Is there another household member you haven't yet placed in this fiscal group who's legally responsible (an LRR) for any nonfinancially eligible member of this fiscal group?

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If yes, pick one of these LRR's and go back to 08.

If no, this fiscal group is complete. Go to 10.

10. Is there another AFDC-related nonfinancially eligible household member you haven't yet placed in a fiscal group?

If yes, go back to 02.

If no, go to the Introductory Financial Unit to process each fiscal group.